

**EXECUTIVE SUMMARY**

**COMPANY NAME/CONTACT INFO:**

**MANAGEMENT TEAM:**

**INDUSTRY SECTOR:**

**NUMBER OF EMPLOYEES:**

**FULL TIME:  
PART TIME:**

**CURRENT INVESTORS/AMOUNT:**

**CONTRIBUTIONS BY OWNERS:**

**CASH:  
IN KIND:**

**AMOUNT OF FINANCING SOUGHT:**

**KIND OF FINANCING SOUGHT:**

**USE OF FUNDS:**

**TIME FRAME FOR RETURN OF CAPITAL  
INVESTMENT:**

**NEAR-TERM BUSINESS OBJECTIVES:**

**PRODUCT/SERVICE SUMMARY:**

**BUSINESS DESCRIPTION:**

**MANAGEMENT EXPERIENCE/QUALIFICATIONS:**

**TECHNOLOGY/PROPRIETARY RIGHTS:**

**MARKETING & SALES:**

**PRICING & REVENUE STREAMS:**

**USE OF FUNDS:**

**COMPETITION:**

**PROFESSIONALS:**

**FINANCIAL PROJECTIONS**